UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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TRIBUNE COMPANY FRAUDULENT CONVEYANCE LITIGATION

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF TRIBUNE, on behalf of TRIBUNE COMPANY, et al.,

Plaintiff,

v.

DENNIS J. FITZSIMONS., et al.,

Defendants.

Consolidated Multidistrict Action Civil No. 11-md-2296 (WHP) Civil No. 12-mc-2296 (WHP)

Civil No. 12-cv-02652 (WHP)

NOTICE OF APPEARANCE

TO THE CLERK OF THE COURT AND ALL PARTIES OF RECORD:

Please enter my appearance in this case on behalf of the following defendants: (i) Natixis North America LLC (as successor-in-interest to the defendant named in the complaint as Ixis Capital Markets); (ii) Natixis Securities Americas LLC (as successor-in-interest to the defendant named in the complaint as Natixis Bleichroeder LLC); and (iii) Natixis Financial Products LLC f/k/a Natixis Financial Products Inc.

I certify that I am admitted to practice in this Court.

Dated: January 25, 2013 New York, New York Respectfully Submitted, DAVIS & GILBERT LLP

By: /s/ James R. Serritella

James R. Serritella 1740 Broadway

New York, New York 10019

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